Supervisor/Manager Behavioral Interview Guide



2621 6th Street Suite 2 ■ Santa Monica, CA 90405 (310) 450-8397 Office ■ (310) 450-0548 FAX http://www.opd.net

CANDIDATE'S NAME:	
INTERVIEWER'S NAME:	DATE:

SUPERVISOR/MANAGER STRUCTURED BEHAVIORAL INTERVIEW PREPARATION CHECK LIST

Before the Interview	
1. Meet with relevant internal staff to discuss the selection process and interview	
2. Confirm the logistics for the candidate interview time and location	
3. Ensure a comfortable interview room and location	
4. Familiarize yourself with the Supervisor/Manager Competencies and Guide	
5. Ensure that you won't be interrupted by phone calls or visitors	
6. Review the candidate's application, resume, references, and other relevant documents	
7. Have information on the position and organization available for the candidate	
During the Interview	
Greet the candidate and make him/her comfortable and relaxed	
2. Describe the interview process briefly and emphasize you will be taking notes	
3. Follow the Supervisor/Manager Interview Guide	
4. Focus on acquiring <i>past</i> behaviors by using open-ended behavioral questions	
5. Take brief notes on each competency section during the interview process	
6. Take time at the end of the interview for candidate questions	
7. Review your selection process and next steps with the candidate	
8. Mention your appreciation of the candidate's time and interest in the position	
After the Interview	
Review your interview notes to make sure they are complete	
2. Rate each competency separately in the appropriate interview guide section	
3. Determine an overall candidate rating based on the interview and complete notes	
4. Discuss your interview results and selection decision with relevant staff, if applicable	

Supervisor/Manager Behavioral Interview Guide Instructions

Review the candidate's resume, application and other relevant materials
Review the Major Supervisor/Manager Job Responsibilities
Review the Supervisor/Manager Competencies and Definitions
☐ Review the Supervisor/Manager Behavioral Interview Questions
☐ Introduce Yourself/Develop Rapport with the Candidate
☐ Describe the Behavioral Interview Process/Emphasize You Will Be Taking Notes

PROCEDURES FOR USING THIS BEHAVIORAL INTERVIEW GUIDE

- 1. Each section in the interview guide covers a job-related competency, which is important in effectively performing Supervisor/Manager tasks and responsibilities.
- 2. Each section begins with a definition of the job-related Supervisor/Manager competency followed by several recommended behavioral interview questions. *It is important to utilize the same interview question(s) for each competency provided in the guide to ensure consistency in the interview process with all candidates.*
- 3. Space is provided in each section for the interviewer to record notes about the candidate's responses. It is recommended that interviewers make notes during the behavioral interview process.
- 4. In order to help the interviewer reach a conclusion about the suitability of the candidate, a rating is provided for each job-related competency, using the 5-point scale shown at the bottom of this page. For each competency, behavioral anchors are given for 1, 3, and 5 values on the rating scale.
- 5. If no information was obtained for a particular competency, use the number "0" (No relevant experience with this competency, skill or ability or unable to describe an appropriate situation) in the rating space at the bottom of each page.
- 6. These individual competency ratings will be transferred to the Behavioral Interview Summary Ratings page located at the end of the interview guide. An Overall Interview Rating will be used to identify the candidate's qualifications relative to the job requirements of Supervisor/Manager positions.

7. After the candidate is comfortable, convey the following information. This is a suggested script to introduce the Supervisor/Manager Structured Behavioral Interview process:

"The purpose of this interview is to gather information about you and your past work experiences. We expect that this interview will take approximately 60 minutes. I will ask you questions about specific kinds of work situations you have encountered in the past and how you have handled them. I will not ask questions about what you WOULD do or SHOULD do in a hypothetical situation, but what you actually HAVE done in similar situations in the past. Please feel free to take a few moments to collect your thoughts before responding and please be as clear and thorough in your response as possible. Also, please try to treat each question as if it was independent of other questions. However, you may feel free to repeat a response if you feel it is applicable to the new question. The key components that I will be looking for in your response are the situations leading to your actions, the specific actions you took, and the results or outcome of your actions. As you respond, I will be taking detailed notes in my interview guide. Please try not to be disturbed by my note taking during this interview process. Do you have any questions before we begin?"

INTERVIEW GUIDE COMPETENCY RATING SCALE

- 1 The candidate demonstrated a very low level of this competency during the interview process.
- 2 The candidate demonstrated only a low level of this competency during the interview process.
- 3 The candidate demonstrated a <u>moderate level</u> of this competency during the interview process.
- 4 The candidate demonstrated a <u>high level</u> of this competency during the interview process.
- 5 The candidate demonstrated a very high level of this competency during the interview process.

Supervisor/Manager Position Behavioral Interview Guide Technical Knowledge/Experience

PROCEDURES FOR EVALUATING TECHNICAL KNOWLEDGE/WORK EXPERIENCE

- 1. Thoroughly review the candidate's application, resume and any other documents related to his/her work history, work experience and technical knowledge required for the Supervisor/Manager position.
- 2. Look for questionable employment gaps or discrepancies in work history that should be probed further before you begin the behavioral interviewing process.
- 3. Take notes on specific questions that you asked the candidate regarding relevant technical knowledge, work history or experience in the space provided below.
- 4. Provide an overall rating of the candidate's technical knowledge/work experience at the top of the page and transfer this score to the Overall Interview Rating Evaluation page at the end of this guide.

NOTES:

INTERVIEW GUIDE TECHNICAL KNOWLEDGE/EXPERIENCE RATING SCALE

- 1 The candidate demonstrated a <u>very low level</u> of technical knowledge/experience.
- 2 The candidate demonstrated only a <u>low level</u> of technical knowledge/experience.
- The candidate demonstrated a <u>moderate level</u> of technical knowledge/experience.
- The candidate demonstrated a high level of technical knowledge/experience.
- 5 The candidate demonstrated a very high level of technical knowledge/experience.

FINANCIAL MANAGEMENT: Understands & can apply financial information and data. Demonstrates the ability to develop & monitor budgets and accounting systems. Demonstrates the ability to use appropriate PC spreadsheet software programs to track and analyze financial information.

	1 - VERY LOW	3 - MODERATE	5 - VERY HIGH			
Analyze identify Understaterms as	es financial data from reports to vand solve business problems. tands basic financial and accounting and principles (e.g., gross margins, & Loss statements, etc.).	Draws accurate conclusions from financial reports and quantitative data regarding business operations. Applies financial principles and numerical techniques to monitor and effectively manage business problems. Provides input and effectively manages a budget. Monitors and reduces business costs effectively.	Assesses current financial performance and future needs of the business. Evaluates costs, develops, and effectively manages a budget. Evaluates strategic business decisions using financial indicators. Monitors extraorganizational trends and business conditions that affect business operations.			
		- NO EXPERIENCE OR RELEVANT SKII				
	Unable to describe a	an appropriate situation or has no experience wit	th this skill or ability.			
 2. 	program to track and analyze to effectively manage your prospreadsheet software program	financial, budget, or accounting data (e ject, task, or assignment? (Look for s to analyze financial information).	reate and utilize a spreadsheet software .g., excel, lotus). How did you use it to reproficiency in the ability to utilize epartment, team, or organization. What			
3.			ntrolling a budget. How did you track			
4.	What kinds of financial analys they contain? How often do yo		your current or previous job? What do			
NOTES:						

RATING: _____

SUPERVISOR/MANAGER POSITION BEHAVIORAL INTERVIEW

INTERVIEW CLOSE



Ask additional questions of the candidate if required.



Provide information about the position and describe the organizational culture, benefits, salary, etc.



Explain the next steps in the selection process.



Allow time for the candidate to ask questions.



Thank the candidate for participating in the interview process.



Complete your competency and overall interview ratings on the next page.

SUPERVISOR/MANAGER POSITION BEHAVIORAL INTERVIEW SUMMARY RATINGS

CANDIDATE'S NAME:

INTERVIEWER'S NAME:		DATE:						
Instructions: Circle a number (Note: "0" means unable to competency at the right of each competency, skill, ability or	describe an app characteristic to	oropriate indicate	situatio your ra	n or has ting of tl	no expo	erience wit	th this	
	Very	Very Low		Very High				
TECHNICAL KNOWLEDGE/EXPERIENCE	1	2	3	4	5	0		
BUSINESS MANAGEMENT								
FINANCIAL MANAGEMENT	1	2	3	4	5	0		
PERFORMANCE MANAGEMENT	1	2	3	4	5	0		
PLANNING/ORGANIZING	1	2	3	4	5	0		
COACHING/DEVELOPMENT	1	2	3	4	5	0		
PROBLEM SOLVING	1	2	3	4	5	0		
INTERPERSONAL								
LEADERSHIP	1	2	3	4	5	0		
TEAMWORK/COLLABORATION	1	2	3	4	5	0		
CONFLICT MANAGEMENT	1	2	3	4	5	0		
COMMUNICATION	1	2	3	4	5	0		
INDIVIDUAL FACTORS								
INTERPERSONAL SENSIVITITY	1	2	3	4	5	0		
STRESS TOLERANCE	1	2	3	4	5	0		
CREATIVITY	1	2	3	4	5	0		
SELF-DEVELOPMENT	1	2	3	4	5	0		

SUPERVISOR/MANAGER POSITION OVERALL INTERVIEW RATING EVALUATION

The <u>overall</u> interview rating should reflect how well the candidate competencies match the requirements for effective performance in the Supervisor/Manager position. Take into account the ratings on <u>all</u> of the job-related competencies throughout the interview process. The <u>overall</u> rating is <u>not</u> a mathematical average of all individual competency ratings. Instead it reflects a subjective assessment of how well the candidate matches the job requirements of Supervisor/Manager positions.

- 1 A <u>very poor</u> match between candidate competencies and the Supervisor/Manager job requirements
- 2 A <u>poor</u> match between candidate competencies and the Supervisor/Manager job requirements
- 3 A <u>fair</u> match between candidate competencies and the Supervisor/Manager job requirements
- 4 A good match between candidate competencies and the Supervisor/Manager job requirements
- 5 A <u>very good</u> match between candidate competencies and the Supervisor/Manager job requirements

OVERALL INTERVIEW RATING

1 2 3

5



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